ULDD Integration Impact Memo

Uniform Loan Delivery Dataset (ULDD) Phase 5 Adoption Process

Implementation

Fannie Mae has updated the Uniform Loan Delivery Dataset (ULDD) Phase 5 specification to include implementation and mandate dates for alignment of ULDD property data points with Uniform Appraisal Dataset (UAD) redesign specification (3.6) and the business-critical enhancements. Phase 5 of the ULDD updates has been given a July 28, 2025, mandate.

Note the date definitions below:

- Effective dates (test and production environment) are when an update is available in that environment.
- Mandate dates are when an update is required based on the conditionality for that data point.

Review the <u>ULDD Phase 5 Specification Release Notes</u>n to learn more about implementation and mandate dates for various data point changes.

Partner Responsibilities

Partners are responsible for reviewing the updated specification document, timeline, and required changes to determine any required system changes necessary to support the new ULDD Phase 5 updates.

The following documentation is available for review:

- <u>ULDD Phase 5 Extension Schema</u>
- ULDD FAQs
- ULDD Scenarios and Test Cases
- ULDD Release Notes Summary
- ULDD Phase 5 Implementation Considerations
- Loan Delivery FAQs

Adoption Process

The following process will be managed to complete adoption of the new ULDD Phase 5 changes:

- 1. (Required) Partners will review the provided documentation to determine internal system changes to follow the ULDD Phase 5 changes.
- 2. (Required) Once changes are completed on the partner's technology, internal testing should be completed using the updated Fannie Mae <u>ULDD Scenarios and Test Cases</u>.
- 3. (Recommended) Test cases should be sent to the Fannie Mae <u>ULDD Integration Team</u> for review.
- 4. (Recommended) The ULDD Integration Team will review the provided files and will work with partners to clear any discrepancies or fatal errors.
- 5. (Optional) Once all errors have been cleared, the partner will complete a *Solution Review demonstration, presenting the internal process of generating the ULDD file on their systems.

* If the partner has elected to complete the Solutions Review, and releases with the partner will be completed iteratively, Solution Review demonstrations should be completed after each iteration. If the partner is waiting to make all updates at the same time, closer to the mandate date, then only one Solution Review demonstration would be necessary.