

# UCD Collection Solution Test Environment

## Overview

The Fannie Mae Uniform Closing Dataset (UCD) Collection Solution Test Environment is available to support the rollout of enhancements to the UCD Collection Solution. UCD CLVE mirrors the UCD production application. The UCD CLVE allows lenders and technology service providers to test UCD XML files.

## Getting Started

- UCD CLVE Direct URL: <https://ucd-clve.fanniemae.com/UCDepot/>
- For UCD CLVE internet browser requirements, please refer to the [Technology Requirements](#).
- Use your UCD production user ID/password to access UCD CLVE.
  - If you do not have access currently, and require access to UCD CLVE, have your Corporate Administrator request access for you through [Technology Manager](#).

**NOTE:** In Technology Manager the Corporate Administrator will find the “UCD CLVE” link from the list of available applications.

- Select this to grant access to users within your company. All users must be assigned-the UCD\_SUBMIT role. Users who initiate, approve, or view established relationships between a Correspondent and their Aggregator should also be provisioned with the UCD\_ADMIN role.
  - Once access has been granted by your Corporate Administrator, log in with your UCD production user ID/password.
  - If you do not know who your Corporate Administrator is, contact your Account Team representative or the Customer Contact Center.

**NOTE:** If you need any assistance with getting access, contact Technology Support Center 800-2FANNIE (232-6643) option 5.

**NOTE:** Technology Service Providers that need assistance with testing should contact the [Integration Support](#) mailbox.

## Quick Tips for Testing

- If a UCD XML file contains a Casefile ID with an AUStype of ‘DesktopUnderwriter’, the Casefile ID will be ignored and the UCD test environment will proceed with processing. Warning Edit 2050 “The UCD Test Environment does not match Casefile IDs to any DU environment. The UCD submission was processed without DU matching.” will notify users that the DU matched was not performed.
- You can use the [UCD v2.0 Sample XML Files](#) for testing; which are located on the [UCD page](#).

## Updates for UCD v2.0 Specification (UCD v2.0)

The UCD Test Environment has been updated with the UCD v2.0 Specification (UCD v2.0), including the requirements for UCD Critical Edits Phase 3B Postponed and Phase 4. The test environment will return “fatal” edits and feedback messages to help you prepare for UCD v2.0 and upcoming edit transitions

- You can use the Fannie Mae Feedback Messages to assist you for edits you may receive. They are located on the [UCD page](#) under the Related Links.
- To filter for the new and updated edits effective for September 29<sup>th</sup> production date, follow these steps:
  - Open [Fannie Mae Feedback Messages](#)
  - Select the Active UCD Messages tab in the workbook
  - Highlight the column headers and set up your filters (Ctrl + Shift +L)
    - **Fatal Severity Transition Date** Column C, filter for the date when the edit will become Fatal



- **Edit Transition Phase** Column B, to review the Phase of the Fatal Edit transition implementation
- **Severity** Column D, to review the severity of each edit

## UCD Collection Solution Test Environment Home Page

Take a moment to check out the ([UCD Collection Solution](#)) –it’s your go-to spot for the latest tools, updates, and resources to help you get ready for UCD v2.0 and upcoming edit changes.

**Select an option below to submit, create or edit a UCD.**

- Submit a UCD**  
Submit one (XML format) or multiple (zip) UCD Files.
- Create a new UCD**  
Manually enter closing document information to create and submit a UCD.
- Edit a UCD JSON**  
Upload a UCD file (JSON format) to make edits.

Click on the 3 bars on the left-hand side of the application to see the menu options listed below:

- Home
- Submission History
- Relationship
- Transfer Activity
- Qualified Mortgage

[FM Connect Reports](#)

<a href="#">UCD Test Environment URL</a>	Tasks that can be performed
Home Tab	UCD submissions <ul style="list-style-type: none"> <li>• Upload UCD XML file or a zip file of up to 50 XML UCD files</li> <li>• Create a new UCD file by manually entering the required data, then submit it to UCD for processing</li> <li>• Edit a UCD JSON file that was saved from a previous manual entry session</li> </ul>
Submissions History Tab	Search for <ul style="list-style-type: none"> <li>• Casefile ID</li> <li>• Lender Loan Number</li> <li>• Batch ID</li> <li>• Date Range</li> </ul>



Relationship Tab	<p>Use this tab to test if you have set up or manage relationships. For assistance, refer to the <a href="#">Uniform Closing Dataset Quick Guide: Transfer Capability from Correspondent to Aggregator</a></p> <ul style="list-style-type: none"><li>• Search for lenders (Lender Name and Seller Servicer Number)</li><li>• Initiate, accept, and terminate relationships</li><li>• Requests received</li><li>• Request initiated</li><li>• Relationship status</li></ul>
Transfer Activity Tab	<p>Use this tab to test if you use the Transfer functionality. For assistance, refer to the <a href="#">Uniform Closing Dataset Quick Guide: Relationship Establishment for Transfer Capability from Correspondent to Aggregator</a></p> <ul style="list-style-type: none"><li>• Search Casefile ID</li><li>• UCD files received</li><li>• UCD files transferred or cancelled</li></ul>
Qualified Mortgage	<p>Use this tab to get a summary of the Qualified Mortgage for a particular Casefile ID.</p> <ul style="list-style-type: none"><li>• Enter a valid Casefile ID</li><li>• The Casefile ID must have Qualified Mortgage information</li></ul>