

# **Provisioning Users for MBS Trading Portal**

Lenders who have received TBA trading authorization with Fannie Mae may self-provision users for the <u>MBS Trading Portal</u> by taking the following steps:

## Identify your Corporate Administrator(s)

- Visit the Technology Manager <u>page</u>.
- Click Launch App.
- Select Who are my Administrators.

### **Request Access**

- Using <u>Technology Manager</u>, your Corporate Administrator may provision user access for the **MBS Trading Portal** application and either the '**MBS Trade-Execute**' or '**MBS Trade ReadOnly**' role. (*See images below.*)
- Visit <u>this page</u> for additional guidance on provisioning user access in Technology Manager.

#### **Contact Fannie Mae's Pricing & Sales Desk**

• Once the above steps are complete, contact the Sales Desk to activate your access.

### **Get Started with MBS Trading Poral**

- Once setup access is complete, you may begin using the trading portal.
- 5. Select MBS Trading Portal, then click MANAGE ACCESS.

Profile Information	Granted Applications (2)	Available Applications (30)	Deactivated Applications (0)	
		APPLICATION NAME		Show Applications I Don't Mana
Loan Delivery				
Loan Delivery Test	Environment			
Loan Quality Conne	ict.			
Loan Servicing Dat	a Utility			
MBS Trading Portal	I			
Online Billing Servi	ce			
Pricing and Executi	on Whole Loan			

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	Assigned Roles	
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