

Mission Index Loan Delivery Job Aid

Background

To support the launch of the Single-Family Mission Index, fields will be available in Loan Delivery to provide lenders with a preview of scores at the time of delivery, after loan closing.

Learn more about the Mission Index: [Mission Index Overview | Fannie Mae](#)

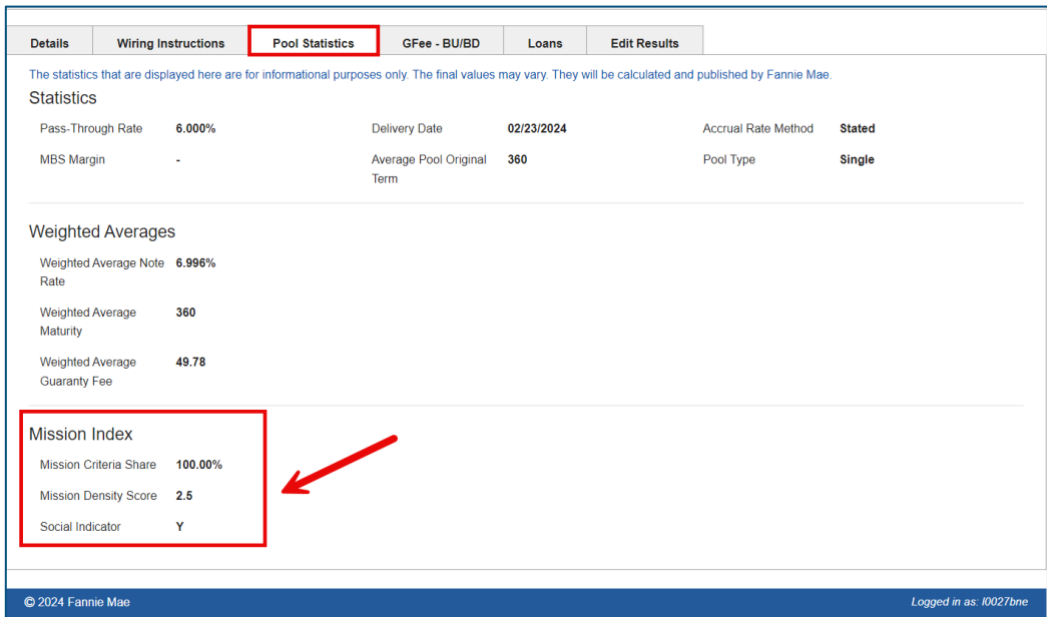
Note: To view the loan-level Mission Index scores prior to loan closing, log in to [Fannie Mae Connect](#) and search for “Loan-Level Mission Score Dashboard”.

For details on how to use Loan Delivery, see the [Loan Delivery User Guide](#).

Loan Delivery

Pool Statistics Tab

Mission Criteria Share, Mission Density Score, and Social Indicator have been added to the **Pool Statistics** tab on the **Pool Detail** screen.



Details	Wiring Instructions	Pool Statistics	GFee - BU/BD	Loans	Edit Results
The statistics that are displayed here are for informational purposes only. The final values may vary. They will be calculated and published by Fannie Mae.					
Statistics					
Pass-Through Rate	6.000%	Delivery Date	02/23/2024	Accrual Rate Method	Stated
MBS Margin	-	Average Pool Original Term	360	Pool Type	Single
Weighted Averages					
Weighted Average Note Rate	6.996%				
Weighted Average Maturity	360				
Weighted Average Guaranty Fee	49.78				
Mission Index					
Mission Criteria Share	100.00%				
Mission Density Score	2.5				
Social Indicator	Y				

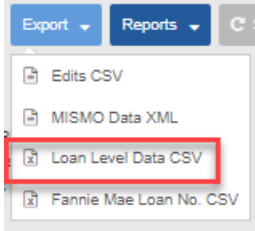
Loan Level Data CSV

Loan Mission Score, Mission Criteria Share, Mission Density Score, and the Pool Social Indicator have been appended to the end of the Loan Level Data CSV file. Loan Level Data CSV downloads are available for ASAP Plus Loans, Whole Loans, and MBS Pools.

1. Navigate to the screen you would like to download the loan-level data.
 ASAP Plus Loans – Draft Loans tab, select Action
 Whole Loans – Commitment Management, Commitment Details
 MBS Pools – Pool Management, Pool Details
2. Click on Exports on the top right of the screen.



3. Select Loan Level Data CSV. Below is an example from the Pool Details Screen.



4. Download the CSV and navigate to the last columns to find the Mission Index scores and Pool Social Indicator.

DJ	DK	DL	DM
Loan Mission Score	Mission Criteria Share	Mission Density Score	Pool Social Indicator
3	100	2.5	Y
3	100	2.5	Y
3	100	2.5	Y
3	100	2.5	Y
3	100	2.5	Y

FAQs

Q: How will the scores be displayed for Fannie Majors® pools in Loan Delivery?

A: For Fannie Majors® pools, the scores displayed apply to the Major piece and not the entire Major pool.

Q: Why are the scores in Loan Delivery different from the scores in the FM Connect report?

A: The Mission Index scores can change throughout the life cycle of a loan, as data is updated. The scores published in the FM Connect report are based on underwriting data. The scores displayed in Loan Delivery are based on the delivery data of a closed loan. The final scores are calculated when the pool is closed and all data is final.

Q: Why are the Mission Density Score and Mission Criteria Share populated with 777?

A: If issuance loan count of the pool is less than 10 non-second homes, then the attributes will be populated as not applicable (777).

Q: When is the Social Indicator marked as “Y” for MBS pools?

A: The Social Indicator is set to “Y” for an MBS pool when the following conditions are met:

- The mission criteria percentage equals 100.00%
- The social density score is 2.00 or higher.

Resources

[Mission Index Overview | Fannie Mae](#)

[Single Family Mission Index Lender | Fannie Mae](#)