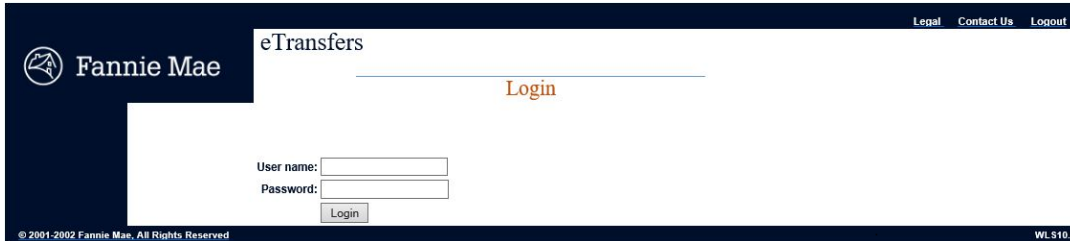




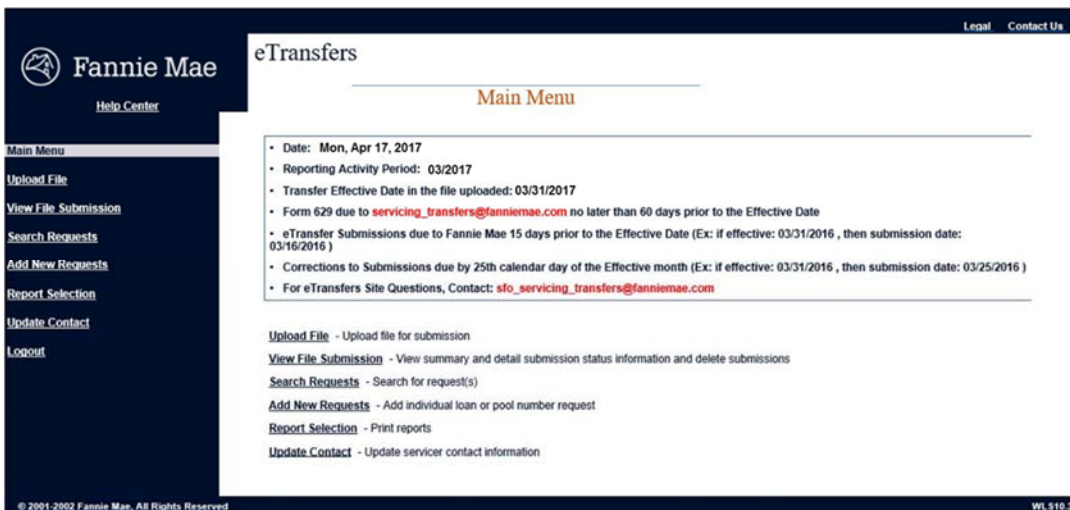
Using eTransfers

This document provides a guide to the functions provided in Fannie Mae's eTransfers application.

First login to the application by providing the User Name and Password and then clicking Login. Providing the user credentials are valid, the Main Menu is presented.



Main Menu



The Main Menu presents the following information:

- **Date** – today's date
- **Reporting Activity Period** - current period for Lender Reporting; usually one month prior to the current month
- **Transfer Effective Date** – last day of the month the Transferor is responsible for the loan/pool
- **Form 629** – Before submitting a transfer request, you must complete Form 629 (Request for Approval) and email it to the Regional Office at least 60 days prior to the Effective Date. The 629 form is only required for external transfers where the first five digits are different and it does not impact a sub-servicer transfer.
- **Submission Due Date** – the request must be in a Pending Status in eTransfers at least 15 days prior to the Effective Date indicated in the transfer request
- **Corrections** – suspended records must be corrected no later than the Effective Date



The Main Menu provides links to the following:

- **Help Center** – select this option to connect to Fannie Mae's Technology Applications Support web page
- **Main Menu** – select this option for the Main Menu
- **Upload File** – Select this option to upload a file from your computer to the eTransfers application
- **View File Submission** – Select this option to view summary/detail file submission information or to delete file submissions
- **Search Requests** – Select this option to search for transfer request(s)
- **Add New Requests** – Select this option to add new transfer requests
- **Report Selection** – Select this option to print or download a report
- **Update Contact** – Select this option to update servicer contact information
- **Logout** – Select this option to log out of the eTransfers application

Upload File

Legal Contact Us Logout

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Help Center

eTransfers

Upload File

This screen provides the capability to select and upload a file for editing and updating.

Select a File: Browse...

Submit Cancel

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Select the Upload File option to upload into the eTransfers application.

- Input the name and location of the file you want to upload from your PC to the eTransfers application
- OR –
- Click **Browse** to choose the file name and location from your PC
- Click **Submit** to upload the file into the eTransfers application

Clicking **Cancel** returns to the previous screen.



View File Submission

eTransfers Legal Contact Us

Fannie Mae View File Submission

Help Center

Main Menu

Upload File

View File Submission

Search Requests

Add New Requests

Report Selection

Update Contact

Logout

This screen provides the capability to view the details of all or specific file submissions sent through eTransfers by clicking on links of your choice. The capability to delete specific file submissions is also available.

Search By Date/Transferor

Transferor: Selected Servicers:

Submission Month/Year:

Search By Tracking Number

Tracking Number:

4 of 4 record(s) retrieved.

Submission Date	Tracking Number	Submitted by	File Status	Submitted	Loaded	TOTAL Pending	Deleted	Suspended
07/25/2016 11:35 AM	10851	etrans5	Processed	6	0	4	0	2
05/10/2016 12:44 PM	10832	g0472e9t	Processed	2	0	0	0	2
05/06/2016 02:09 PM	10820	g0472e9t	Processed	2	0	0	0	2
04/27/2016 01:46 PM	10815	etrans5	Processed	1	0	0	0	1

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After submitting servicing transfer requests via the eTransfers upload, you can view the results of the submission on this screen.

To create a custom search:

- Select the **'Transferor'** number(s) included in the file(s), which will be displayed in the **'Selected Servicers'** box
Note: You may select multiple servicers by holding down Ctrl + Alt and clicking on the servicer numbers
- Select the **'Submission Month/Year'** in which the file was submitted
- Click **Search** to initiate the search; **Clear** to clear the dialog boxes; **Cancel** to return to the previous screen
- OR -
- Input the **'Tracking Number'**
- Click **Search** to initiate the search; **Clear** to clear the dialog box; **Cancel** to return to the previous screen
- Click on the empty box next to the **'Submission Date'**, then click **'Delete Selected'** to delete a submission
- Click on the linked tracking number to access the **View File Submission Detail** screen
- Click on the linked userid in the **'Submitted by'** column to access the **View Contact** information screen
- Click on the status/count link to view the Request List for a particular status (**Submitted, Loaded, Pending, Deleted, or Suspended**)



View File Submission Detail

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eTransfers

View File Submission Detail

This screen provides the capability to view a request count breakdown of a file submission by type and status.

Tracking Number: 10851
Effective Date: All

Request Type	Loaded	Pending	Deleted	Suspended	Total
Non-MBS Loan	0	0	0	0	0
MBS Loan	0	4	0	2	6
A/A Portfolio	0	0	0	0	0
S/A Portfolio	0	0	0	0	0
S/S Cash Portfolio	0	0	0	0	0
Grand Total	0	4	0	2	6

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- Select ALL or a specific '**Effective Date**'
- Click **Search** to initiate the search
- Click **Reset** to return the menu option to its previous state
- Click **Cancel** to return to the previous screen
- Click on any status/count link to view the Request List for a particular status (**Loaded, Pending, Deleted, Suspended or Total**) and **Request Type** (Non-MBS Loan, MBS Loan, A/A Portfolio, S/A Portfolio, S/S Cash Portfolio or Grand Total)



Search Requests

- To search for a specific Fannie Mae **Loan Number**, input the number in the **Search For Loan Number** box and click **Search**
- To search for a specific Fannie Mae **Pool Number**, input the number in the **Search For Pool Number** box and click **Search**
- The **Custom Search** section provides to **Search as a Transferor**, **Search as a Transferee**
- To **customize** a search, use any combination of the criteria listed in the **Choose Your Search Criteria** section, then click **Search**



Search Results

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Search Results

This screen provides the capability to select specific requests and/or update, correct, and view, print, or download the requests as necessary.

Report Download Cancel

Search Parameters

Search Role: Transferor Sort By: Effective Date

Delete Selected

2 of 2 record(s) retrieved.

	Effective Date	Transferor	Transferee	Request Type	Loan ID	Submitted By	Status	
<input type="checkbox"/>	04/20/2016	123456789	987654321	MBS Loan	9999993211	etrans5	Pending	Update
<input type="checkbox"/>	04/27/2016	123456789	876543210	04	8888882100	etrans5	Suspended	Correct

• Invalid Transfer Request Type

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- On every Search Results screen, click **Report** to produce an ad hoc report of the data on the screen. The .pdf (Adobe Acrobat Reader®) report file can be printed or saved to your hard drive.
- On every Search Results screen, click **Download** to download a text file of the data on the screen to your hard drive.
- Click **Cancel** to return to the previous screen
- To delete a request(s), click on the empty box next to the **Effective Date**, then click **Delete Selected** to delete a request(s)
- To change the **Effective Date** and/or **Transferee** lender number on a **Pending** request, click the blue **Update** link
- To correct any data field that is causing a request to be Suspended, click the red **Correct** link



Add New Requests

Legal Contact Us Logout

Fannie Mae
Help Center

eTransfers

Add New Requests

This screen provides capability to add new transfer requests by entering specific fields.

Transfer Type:

Effective Date:

Transferor:

Transferee:

Fannie Mae Loan:

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- If you want to submit a small number of transfer requests, you may wish to select the Add New Requests option instead of creating and submitting an upload file.
- Select the '**Transfer Type**'
- Select the '**Effective Date**'
- Input the '**Transferor Number**'
- Input the '**Transferee Number**'
- Input the '**Fannie Mae Loan**'
- Click **Save** to add a request
- Click **Clear** to clear all dialog boxes
- Click **Cancel** to return to the previous screen



Report Selection

Legal Contact Us

Fannie Mae
Help Center

eTransfers

Report Selection

Suspended Requests Aging Report

Transferor: Selected Servicers:

Pending Requests For Effective Date MM/DD/YY Report

+ Effective Date:

Report as transferor Report as transferee

Transferor: Transferee: Transferor: Transferee:

New Requests From MM/DD/YY To Present Report

+ From Date (MMDDYY):

Transferor: Selected Servicers:

Requests With Last Action Date Within MM/DD/YY To MM/DD/YY Report

+ From Date (MMDDYY): + To Date (MMDDYY):

Last Action: Last updated by:

Transferor: Selected Servicers:

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For your convenience, you can generate four on-demand reports with the flexibility of specifying several search criteria to determine your level of detail.



Update Contact

The screenshot shows the Fannie Mae eTransfers 'Update Contact' page. The header includes the Fannie Mae logo, 'eTransfers', and navigation links for 'Legal', 'Contact Us', and 'Logout'. The main heading is 'Update Contact'. Below this, a descriptive paragraph states: 'This screen provides capability to update servicer contact information which can be used when servicer communication is needed to resolve transfer issues.' A note indicates that a plus sign (+) next to a field name indicates required information. The form contains five input fields: Company Name, Contact Name, Phone Number, Fax Number, and E-Mail. At the bottom of the form are three buttons: 'Save', 'Clear', and 'Cancel'. The footer contains the copyright notice '© 2001-2002 Fannie Mae. All Rights Reserved' and the code 'WLS10.3'.

If your contact information changes, remember to select this option and update your information so Fannie Mae or other authorized users may contact you via telephone, fax, or email. Also, every 6 months, you will be prompted to update your contact information.

- Input the '**Company Name**' (required)
- Input the '**Contact Name**' (required)
- Input the '**Phone Number**' (required)
- Input the '**Fax Number**'
- Input the '**E-Mail**' address
- Click **Save** to accept the information
- Click **Clear** to clear all dialog boxes
- Click **Cancel** to return to the previous screen