

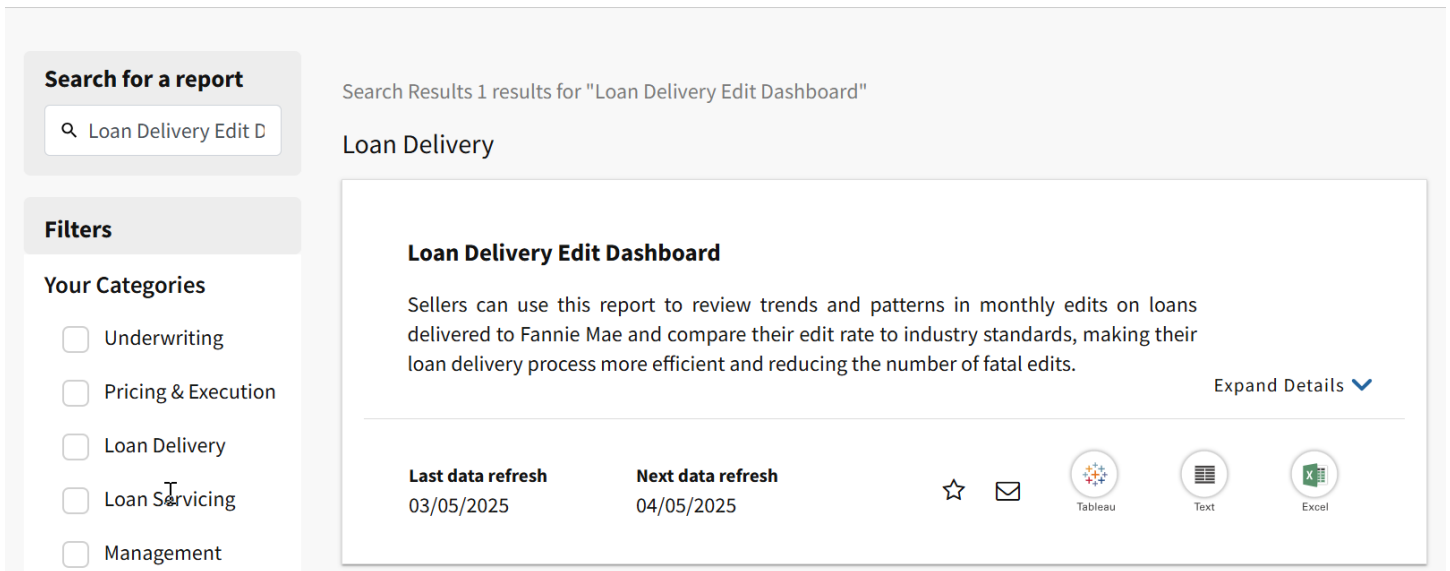
Fannie Mae Connect - Loan Delivery Edit Dashboard

The purpose of this job aid is to help lenders navigate the Fannie Mae Connect™ Loan Delivery Edit Dashboard relative to the Uniform Loan Delivery Dataset (ULDD) Phase 5 edits. As part of the ULDD Phase 5 Fannie Mae implementation, the Loan Delivery Edit Dashboard has been updated to help lenders prepare for the upcoming changes and identify edit issues leading into the July 28, 2025 mandate.

Navigating the Dashboard

When accessing Fannie Mae Connect, search for the Loan Delivery Edit Dashboard as shown below:

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The screenshot shows a search interface with a search bar containing 'Loan Delivery Edit D'. Below the search bar are filter categories: Underwriting, Pricing & Execution, Loan Delivery, Loan Servicing, and Management. The search results show one result for 'Loan Delivery Edit Dashboard'. The description states: 'Sellers can use this report to review trends and patterns in monthly edits on loans delivered to Fannie Mae and compare their edit rate to industry standards, making their loan delivery process more efficient and reducing the number of fatal edits.' It also shows 'Last data refresh' as 03/05/2025 and 'Next data refresh' as 04/05/2025. At the bottom right, there are icons for Tableau, Text, and Excel, along with a star and an envelope icon. An 'Expand Details' link is also present.

Selecting any of the icons in the bottom right will take you directly to the report interface, however, in this example we will first be selecting the “Excel” icon to download the raw data.



Downloading Excel Data

Below is the Fannie Mae Connect page that displays the fields you will be required to populate after selecting “Excel”:

Loan Delivery Edit Dashboard

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Sellers can use this report to review trends and patterns in monthly edits on loans delivered to Fannie Mae and compare their edit rate to industry standards, making their loan delivery process more efficient and reducing the number of fatal edits.

Report Category Loan Delivery

Report Point of Contact Shilpa Maddhav (Primary Contact)

[Download Raw Data](#)

[Visualization Report \(Tableau\)](#)

[Full Report Description](#)

From the Download Raw Data Tab complete the fields

[Download Raw Data](#)

[Visualization Report \(Tableau\)](#)

[Full Report Description](#)

Download Raw Data

[clear all filters](#)

Select Seller(s) / Servicer Number(s)

197300000, 197304707

Select Report Date(s)

2024-10-01

File Format

.xls

Select Section

ULDD Phase 5

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[Download](#)

In the “Select Section” dropdown, ULDD Phase 5 is a new option. When you select ULDD Phase 5 the download will only include warning and fatal edits associated with the ULDD Phase 5 mandate.



Select Section

ULDD Phase 5

All

Fatal

Warning

Informational

ULDD Phase 5

Once you have clicked the “Download” button and opened the file you can see a new column has been added as the last column to indicate the ULDD Phase 5 Edit.

	A	B	C	D	E	F	G	H	I	J	K
	LN_AQSN_ACVY_RP_DT	ENTITYNM	Lender_Loan_Nm	Pool_Nm	Seller_Servicer_Nm	Business_Chann	ED_ID	Edit_Severity	Edit_Rule_Description	EVNT_TYP_DFF	ULDD_Phase_5
2	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	840	Fatal	The race data for [Borrower Full Name(Derived)] is	Import Edits	Yes
3	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	841	Fatal	The gender data for [Borrower Full Name(Derived)] is	Import Edits	Yes
4	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	840	Fatal	The race data for [Borrower Full Name(Derived)] is	Import Edits	Yes
5	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	841	Fatal	The gender data for [Borrower Full Name(Derived)] is	Import Edits	Yes
6	10/1/2024	TEST Lender	TST2888003005	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
7	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	841	Fatal	The gender data for [Borrower Full Name(Derived)] is	Import Edits	Yes
8	10/1/2024	TEST Lender	TST2888003005	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
9	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	841	Fatal	The gender data for [Borrower Full Name(Derived)] is	Import Edits	Yes
10	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	840	Fatal	The race data for [Borrower Full Name(Derived)] is	Import Edits	Yes
11	10/1/2024	TEST Lender	TST3216004305	99999	197304707	Lender	1939	Fatal	For Primary and Investment properties the stated n	Import Edits	Yes
12	10/1/2024	TEST Lender	TST3060800451	99999	197304707	Lender	840	Fatal	The race data for [Borrower Full Name(Derived)] is	Import Edits	Yes
13	10/1/2024	TEST Lender	TST3216004305	99999	197304707	Lender	1939	Fatal	For Primary and Investment properties the stated n	Import Edits	Yes
14	10/1/2024	TEST Lender	TST7132104105	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
15	10/1/2024	TEST Lender	TST7411008505	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
16	10/1/2024	TEST Lender	TST7132104105	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
17	10/1/2024	TEST Lender	TST7411008505	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
18	10/1/2024	TEST Lender	TST3005104018	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
19	10/1/2024	TEST Lender	TST6448004305	99999	197304707	Lender	1939	Fatal	For Primary and Investment properties the stated n	Import Edits	Yes
20	10/1/2024	TEST Lender	TST3005104018	99999	197304707	Lender	1501	Fatal	The Property Inspection Waiver SFC (SFC 801) mus	Import Edits	Yes
21	10/1/2024	TEST Lender	TST6448004305	99999	197304707	Lender	1939	Fatal	For Primary and Investment properties the stated n	Import Edits	Yes

NOTE: This report includes data for delivered loans and their corresponding edits fired at the time when the loan was first imported.

Viewing Report Data via Tableau

You can utilize the “Tableau” tab to drill down into more detailed views around ULDD Phase 5 edits. Select the “Severity Drill-Down” Tab:

Visualization Report (Tableau) Full Report Description

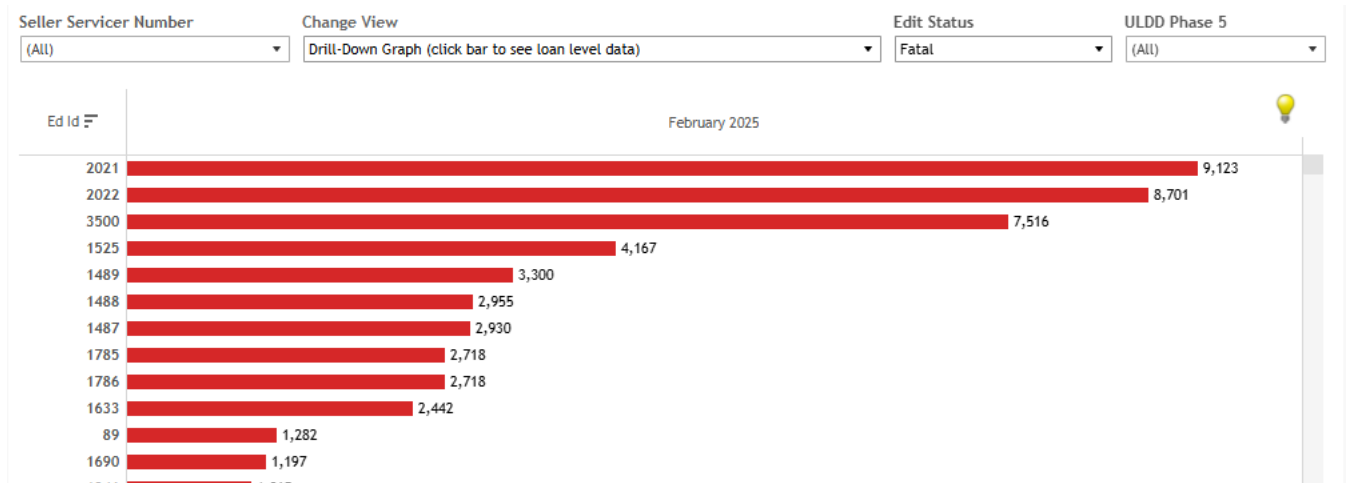
Loan Delivery Edit Dashboard ... Edit Rate Benchmarking **Severity Drill-Down** Elapsed Time Glossary

View: Original Watch

Loan Delivery Edit Dashboard



The default view has been updated to include a new filter for the ULDD Phase 5 filter.:

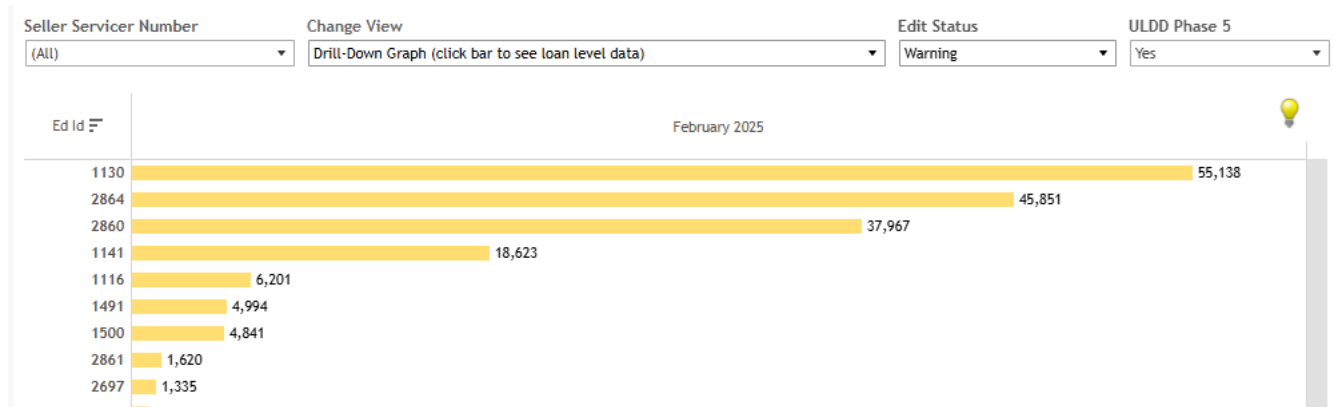


To view the ULDD Phase 5 edits select the following filters:

- Edit Status select Warning
- ULDD Phase 5 select Yes

By selecting Warning you can see the edits that will be turning Fatal with the ULDD Phase 5 mandate on July 28, 2025.

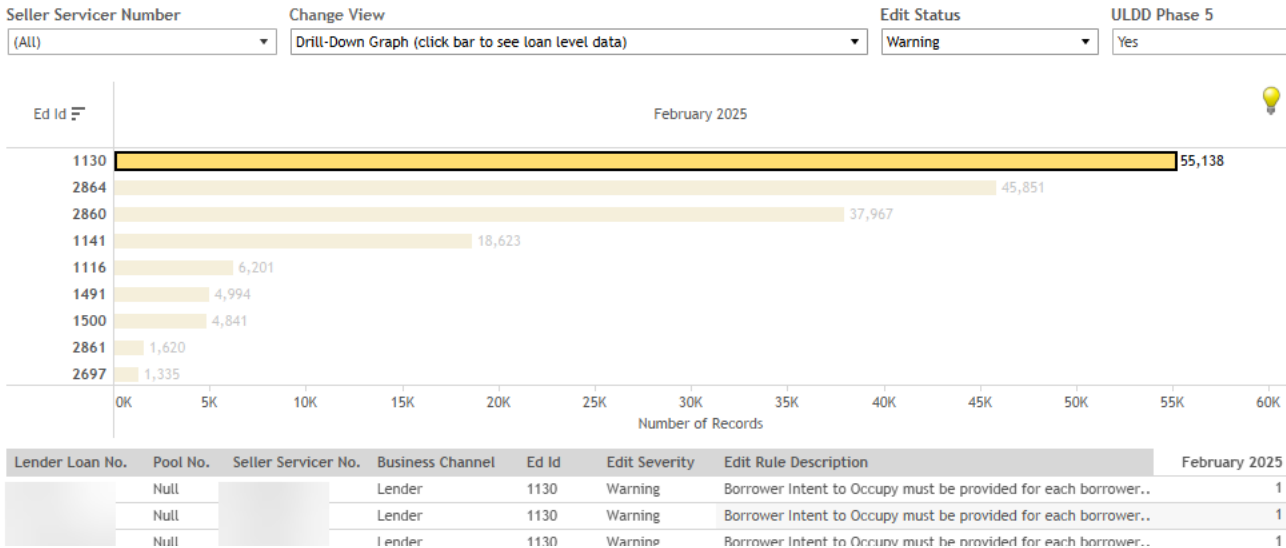
NOTE: *The fatal edits are already implemented as fatal severity in production today.*



NOTE: *This report includes data for delivered loans and their corresponding edits fired at the time when the loan was first imported.*



To utilize the drill down view for an edit, click on the yellow bar to see the additional details.



To export the loan level data

- Click on the table showing the loan level details
- Click the export icon on top of the report and select cross tab

