

Required Forms & Access to Information Checklist

Use this checklist to make sure you've submitted all the required forms discussed in this course and signed up for Selling + Servicing News!

| Submitted | Name | Where to Find |
|-----------|--|------------------------------------|
| | Form 1013 (Letter of Authorization for P&I (Custodial Account) | Guide Forms |
| | Form 1014 (Letter of Authorization for T&I Custodial Account) | Guide Forms |
| | Form 1072 (Authorization for Automatic Transfer of Funds) | Guide Forms |
| | Form 2017 (Master Custodial Agreement) | Document Custodians or Guide Forms |
| | Form 200 (Fannie Mae Servicer Selection From) | Guide Forms |
| | REO ACH Form | Servicer Expense Reimbursement |
| | Technology Manager Administrator Online Registration Form | Technology Manager |
| | DAA Form (Data Access Authorization Agreement) | Guide Forms |
| | Selling +Servicing News email | Notification Center |