



Technology Manager B2B Direct Integration Service Frequently Asked Questions

February 12, 2020

Process to Add a New User ID Role for a Business to Business (B2B) Direct Integration Service Application

This FAQ supports a release for a Business to Business (B2B) Direct Integration Service that adopts Fannie Mae's Single Sign-On (FMSSO) feature.

Q1. **What is a Business to Business (B2B) Direct Integration Service?**

The B2B Direct Integration Service is Fannie Mae's solution for the electronic transfer of medium to high volume file submissions from customers to Fannie Mae. The file transfer solution:

- Ensures secure file transmission and delivery.
- Enables Bulk Transfers.
- Provides a scalable and dependable method for electronic file transfers.

Q2. **Why do users (or user IDs) of certain Fannie Mae Applications have to request a new role?**

The B2B Direct Integration Service is migrating to Single Sign-On. We are adding this role to allow customers to use the B2B Direct Integration Service in the current state with Basic Auth (Basic Authorization authentication method). Fannie Mae applications (listed below in this document) which have external users accessing the B2B Direct Integration Service need to add the FMSSO application and the new role.

Q3. **What is the new role that certain Fannie Mae applications must request within Technology Manager for external users accessing the B2B Direct Integration Service?**

The new role is: AllowBasicAuth_B2BGateway_FCP

Q4. **Who would add the new role to the User IDs for a Fannie Mae application?**

The Corporate Administrator or User Administrator associated with the Fannie Mae application would add the application and the new role.

Q5. **How will this affect my integrated system?**

- There is no impact to existing users who have access to the B2B Direct Integration Service for the applications mentioned in Question 7.
- There is impact to any new user wanting to gain access to the B2B Direct Integration Service after the production release date of July 13, 2019 for the applications mentioned in Question 7.

Q6. **Q6. Where can I add the new Basic Authorization role to a user (User ID)?**

The new role must be added in Technology Manager



Q7. Q7. What applications in Technology Manager are affected by the introduction of this new Role?

- Uniform Closing Dataset (UCD Data - Acquisition)
- Multifamily DUS Gateway System

Q8. Q8. How do I add the new role to a user (User ID) needing access to applications on Technology Manager?

Follow the directions below to find the Single Sign On application code and role:

NOTE: *This is in addition to the other steps you may take to give a user access to one of the applications mentioned in Question 7.)*





Click the **Available Applications I Manage** panel, and then click the application code **FMSSO** to assign to the user.



In the Roles section, select the role to assign to the user, **AllowBasicAuth_B2BGateway_FCP**, then click **Add**.

