Loan Delivery Certification Data Revision Reminders

Lenders can manage certification data revisions from their custodian directly within Loan Delivery. Once a revision is submitted by a custodian, lenders have the option of accepting or declining the data revision from the Loan Delivery home page.

Certifiable Fields

Revisions handled within Loan Delivery

The new data revision process only applies to fields certified by document custodians. The table below lists all fields that may receive a data revision in Loan Delivery:

Address	Original Loan Amount	Cap Down Percentage
City	Note Rate	Cap Up Percentage
State	Principal and Interest	1st Rate Change Date
Maturity Date	Minimum Mtg Interest Rate	1st Payment Change Date
1st Payment Date	Maximum Mtg Interest Rate	Interest Only End Date
Mortgage Margin		

Review the Loan Delivery Certification Data Revision Overview eLearning for more information and a demonstration of the new certification data revision functionality in Loan Delivery.

Revisions handled outside of Loan Delivery (*updated as of Nov. 18*)

The fields below are not editable by the custodian and any data revisions would be handled as described in the *Resolution* column below:

Loan Delivery Field Name	Sort ID	MISMO Field Name	Resolution
Rounding Type	118	InterestRateRoundingType	• Custodian will flag issue as Doc Failure.
Rounding %	117	InterestRateRoundingPercent	• Lender will check WebDCS for Bank of New York Mellon (BNYM) loans or will be notified by custodian of data revision.
Standard Lookback Days	113	InterestAndPaymentAdjustmentIndexLeadDaysCount	• The lender will send email to Acquisitions to reject the loan and approve for resubmission (and submit a MBS Correction if applicable)
Special Feature Codes	368	InvestorFeatureIdentifier	• Acquisitions responds with confirmation of reject and approval for resubmission
MERS MIN Number	401	MERS_MINIdentifier	• Lender applies data revision and resubmits the loan

For corrections to warehouse lender related information, review the Loan Delivery Bailee Correction Reminders.

Data Revision Reminders

Changes to Non-Certifiable Fields

Certain data revisions on certifiable fields may result in a related change required to a non-certifiable field.

There is no change to the process of editing non-certifiable fields. To make changes to a non-certifiable field, the lender must **notify** Acquisition Operations of the change either via email (Whole loans) or MBS correction for securities. Once confirmation is received of the data change from Acquisition Operations, the data revision can be accepted.

Data Revisions Accepted in Error

If a data revision is accepted in error, the lender should immediately contact Acquisition Operations to discuss possible resolutions.

> **NOTE:** *Lender should contact Fannie Mae Acquisitions Operations via email at* acquisitions_loan_delivery@fanniemae.com.

Revisions Identified after Certification

The process below is for a data change identified after certification by either the lender or custodian.

- The custodian/lender identifies a data change and will notify the other party to review/confirm
- The lender will notify Acquisitions of the data changes via email (or via MBS correction, if applicable)
- Acquisitions responds with next steps or confirmation of change.

Loans with Document Issues

If a loan has document exception, the lender will need to work directly with their custodian outside of the system to resolve the issue.

For More Information

Additional Loan Delivery resources and training materials are available on the Loan Delivery page.