

Future State Servicing Advance Recoveries

New Advance Recoveries Product Coming Soon

Expected Q2 of 2025.

Future State

Users will benefit from a more intuitive process for managing recoverable expenses, refund requests, and data reconciliation, all within a unified system. By handling recoveries and reconciliations in a streamlined workflow, teams can operate more efficiently, reducing manual intervention and improving turnaround times. This granular reconciliation ensures every transaction is thoroughly reviewed, minimizing errors, or overlooked discrepancies.

Below is a future state glimpse of Advance Recoveries within Property 360™.

EXPENSE DATA

EXPENSE DATA RECEIVABLES DATA

Recovery
 Refund

Servicer Expense ID

-- Select --

Expense ID

-- Select --

Line Item Recovery Status

-- Select --

Bucket Name

-- Select --

Expense Type

-- Select --

Expense Sub-Type

-- Select --

Service Start

MM/DD/YYYY

Service End

MM/DD/YYYY

[Clear Filters](#)

[Apply Search Filters](#)

[Cancel](#) [Initiate Recovery](#)

	Servicer Expense ID	Paid Amount	Expense ID	Expense Category	Submitted Date	Recoverable Status	Agree To Pay	Outstanding Recoverable Amount	
<input type="checkbox"/>	567890	\$60.00	571 Claim	Sub C/E	02/04/2024	\$60.00	\$20.00	Recoverable	
Details:									
<input type="checkbox"/>	<input type="checkbox"/> Recovery Status	Line Item ID	Bucket Code	From - To	Expense Type	Expense Sub-Type	Agree to Pay	Outstanding Recoverable	Paid Amount
	<input type="checkbox"/> Recoverable	Snow Removal	571 CLAIM	02/04/2024 - 05/04/2024	Y	Y	\$60.00	\$100.00	\$30.00
	<input type="checkbox"/> Non-Recoverable	Tax	571 CLAIM	02/04/2024 - 05/04/2024	N	N	\$60.00	\$100.00	\$0.00
	<input type="checkbox"/> Recoverable	Snow Removal	571 CLAIM	02/04/2024 - 05/04/2024	Y	N	\$60.00	\$100.00	\$60.00
<input type="checkbox"/>	>	571 Claim	Recoverable	02/04/2024	\$1260.00	\$200.00	\$90.00		
<input type="checkbox"/>	>	571 Claim	Recoverable	02/04/2024	\$1260.00	\$200.00	\$90.00		
<input type="checkbox"/>	>	571 Claim	Recoverable	02/04/2024	\$1260.00	\$200.00	\$90.00		

[Cancel](#) [Initiate Recovery](#)