

Commitment Management Enhancements

On February 24, 2020, the Commitment Management screen in Loan Delivery was updated with the following features:

- The Export and Reports options are combined into one consolidated view and action buttons moved to the right side of the screen.
- Filter options have been expanded to allow you to quickly filter on multiple options to manage your pipeline.

NOTE: The recommended screen display resolutions for the enhanced screen are 1440 X 900, 136 X 768, or 1920 X 1080 (or higher). Adjust your internet browser to zoom out if any of the data on the screen is being truncated.

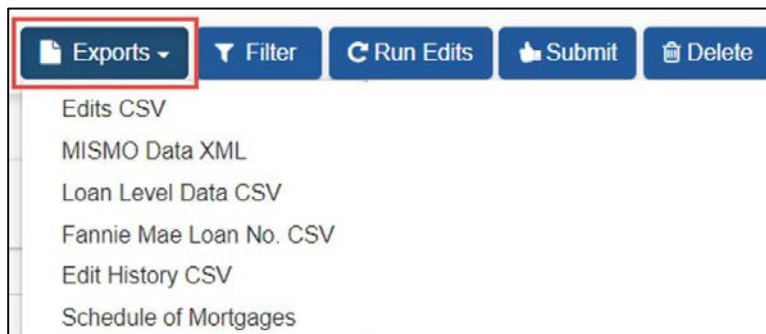
Combined Exports and Reports on Commitment Management Screen

Previous View



Multiple clicks to locate the Exports and Reports

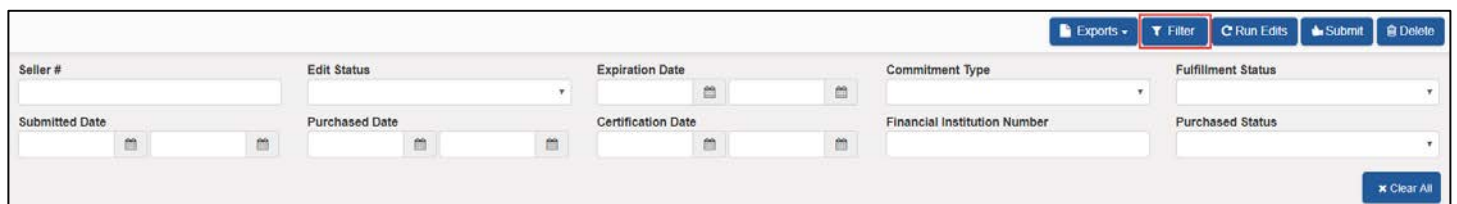
New View



A consolidated view of the Exports menu allows you to quickly access all Exports and Reports available in Loan Delivery.

Enhanced Filtering Options on Commitment Management Screen

Loan Delivery’s enhanced filtering on the Commitment Management screen now provides the ability to filter by multiple attributes at the same time. To quickly return to your commitment pipeline, simply select the “Clear All” button. Done filtering for the moment? Click the “Filter” button once more to hide the filter options.



NOTE: The Pool Management screen will be updated with the combined export and filter options later in 2020.