



## DMRS Release 16.3 Notice

Updated: February 10, 2017

The 16.3 DMRS system release is currently scheduled for March 5, 2017. The release includes the enhancements listed below. The release date and content are subject to change.

### Enhancements

Description	Business Purpose	Impact to Submission
New Performance Dashboard: Provide a new Performance Dashboard within the BI (Business Intelligence) Reporting Tool.	A new report Dashboard will be available for DMRS users.	No
Modify DMRS Business Key: This enhancement will remove the servicer code and servicer loan number from the loan's business key, preventing unnecessary event failures. The new business key will contain the investor loan number, investor code, and property state. The servicer code and servicer loan number will be required for events, but they will no longer be part of the business key. Only servicing transfer received events will update the servicer code and servicer loan number on the loan master.	This enhancement simplifies the Loan's Business Key by removing the Servicer Name and Servicer Loan number. For a reported event to be written to a loan, the reported Investor Loan Number, Property State and Investor Code must match the existing loan. This should drastically reduce the number of invalid loan validation errors we currently see in servicing transferred loans.	Yes
Ability for Fannie Mae and Servicers to Track Loans in Excess of Configurable Foreclosure Timelines: This enhancement will do the following: <ul style="list-style-type: none"> <li>• Provide administrators the ability to track and configure existing FC timelines by state</li> <li>• Provide administrators the ability to modify or exclude Foreclosure timeline tracking state configurations</li> <li>• Create the DMRS2012 FC Timeline Tracking report, which will include loans with an FC Derived Status equal to Active</li> </ul>	This enhancement will flag loans and track the number of days they are beyond the state's foreclosure timeline. A loan level report will be created to view these loans.	No
Foreclosure Status and Bankruptcy Status on a Loan for Terminating Events: This enhancement will add the following two fields to loan-level screens, the loan master, reports, business rules, and self-service reporting: <ul style="list-style-type: none"> <li>• FC Derived Status</li> <li>• BK Derived Status</li> </ul> The system will update these field values to Active or Inactive for specific terminating events; only servicer provider actions will impact these fields.	This enhancement will set a Fannie Mae Derived Foreclosure and Bankruptcy Status on each loan in addition to the servicer or firm's reported statuses. These new loan statuses will be derived based on the servicer reported events. The statuses will be used in inventory counts and reporting. This will eliminate many of the inventory issues we see due to the reported status.	No



<p>Eliminate Duplicate and Unnecessary Triggering of Contextual Validation Rules: Once the system determines that the data point has failed for Value Not Populated, additional rules will be ignored.</p>	<p>Currently, when a required data point is not populated, multiple contextual validation failures can occur. This enhancement will reduce the failure reason to a single error for each data point when not populated where required.</p>	<p>No</p>
<p>Foreclosure/Bankruptcy Loan Inventory Reporting: This enhancement will create the DMRS1023 Loan Level Detail Inventory report, which will provide a loan-level inventory of foreclosure/bankruptcy loans in DMRS.</p>	<p>This enhancement will add a loan level foreclosure and bankruptcy inventory report to Workspace Reporting.</p>	<p>No</p>
<p>Foreclosure Sale Scheduled Date Setting: This enhancement will set the Foreclosure Sale Scheduled Date to null on the loan master when the Foreclosure Status value is Inactive.</p>	<p>This enhancement will remove the Foreclosure Sale Scheduled Date under General Information if the foreclosure status is Inactive.</p>	<p>No</p>
<p>Display of Event Code List in Direct Entry: This enhancement will add the Event Type field to the Event Direct Entry page to improve event code selection.</p>	<p>This enhancement will improve the user experience when selecting an event to report on the Direct Entry screen. Instead of searching through a long list of events, a filter can be applied to narrow down the selection based on event type.</p>	<p>No</p>
<p>Enhance Direct Entry Event Data Point Display to Eliminate Unnecessary Fields:</p> <ul style="list-style-type: none"> <li>• On Servicing Transfer Received Event, the system should auto-populate the Servicing Transferee value with the same value as Servicer</li> <li>• On Servicing Transfer Sent Event, the system should auto-populate the Servicing Transferor value with the same value as Servicer</li> </ul>	<p>This enhancement will allow for more efficient entry of events in the DMRS UI for servicers.</p> <p>NOTE: This change only impacts the display on the Event Direct Entry screen in DMRS. There will be no changes to the file specifications.</p>	<p>Yes</p>
<p>Ability for DMRS Reports to be Filtered by Provider at Loan Level: Add filter by Provider to the following reports:</p> <ul style="list-style-type: none"> <li>• SQW1000 Portfolio View</li> <li>• SQW1010 Foreclosure Inventory Snapshot</li> <li>• SQW1011 Bankruptcy Inventory Snapshot</li> <li>• SQW1012 Servicing Transfer Portfolio</li> <li>• SQW1013 Attorney Transfer Portfolio</li> <li>• SQW1014 Foreclosure Milestone Portfolio</li> <li>• SQW1021 Pursue Deficiency</li> <li>• SQW2001 Milestone Exceptions</li> <li>• SQW2003 Referral Exceptions</li> <li>• New Performance Dashboard</li> </ul>	<p>With this enhancement, users can filter with the new "Provider" parameter to return data only for events where they are the provider of the data. This provides benefit as loans transfer from servicer to servicer and firm to firm allowing the user to narrow down the report output results to events provided by a specific party.</p>	<p>No</p>



<ul style="list-style-type: none"> <li>• SQW1012 – Servicing Transfer Portfolio</li> <li>• SQW1006 Non-Servicer Portfolio View</li> <li>• SQW1009 Non-Servicer Sales Fallout</li> <li>• SQW1016 Non-Servicer Missing Documents</li> <li>• SQW1022 Non-Servicer Projected Sales Scheduled</li> <li>• SQW2023 Non Servicer Aged Title Delay</li> </ul> <p>Add a new Provider column to all of the reports identified above, except SQW1000, SQW1012, SQW2001, and SQW2003.</p> <p>Add a new Provider column to the SQW1001 Milestone Completed and SQW1002 Milestone Pending drill-down reports. Both of these reports are accessed through the SQW1000 Portfolio View report.</p>		
<p>Contextual Validation Rule Modifications: Modify the following rules:</p> <ul style="list-style-type: none"> <li>• Servicing Transferor Code (position 103) from Required to Optional for E2350</li> <li>• Servicing Transferor Name (position 104) from Required to Optional for E2350</li> <li>• Servicing Transferee Code (position 105) from Required to Optional for E2340</li> <li>• Servicing Transferee Name (position 106) from Required to Optional for E2340</li> <li>• Bankruptcy Filer Type (positional 81) from Ignored to Optional for E2420</li> </ul>	<p>This enhancement relaxes some of the data point processing rules for specific events, which will reduce the number of event failures.</p>	<p>Yes</p>
<p>Ability for System to Remove Duplicated Loan Boarded Events from Data Submissions: Remove duplicated Loan Boarded Events (E2010) from data submissions. When duplicates are found, all instances of the duplicate events will fail for "Duplicates Within a Batch File".</p>	<p>NOTE: This change only applies to servicers. This enhancement eliminates the scenario where two identical loans can be boarded into DMRS.</p>	<p>No</p>
<p>Enhance Milestone Chronology Failed Events to Include Provider Name: The failed events should continue to display the provider type but will also include the provider name.</p>	<p>Currently, the Events tab only displays the provider type for failed events. This enhancement will add the provider name.</p>	<p>No</p>